# THE CCIM INSTITUTE

## **Criteria for CCIM Institute Leadership Positions**

Below are criteria for The CCIM Institute Board of Directors, Executive Committee, Treasurer-Elect and First Vice President. More details can be found in each application as it becomes available and is posted.

## **Board of Directors - Member at Large**

The Board of Director member-at-large positions are open to all CCIMs who meet the following qualifications and are voting members in good standing:

- Have served and completed terms on two (2) or more CCIM Institute Committees/task forces/forums/subcommittees
- Registered and attended at least two (2) of the last four (4) Annual Governance and/or Midyear Governance meetings
  - The qualification of "business meetings" be defined as:
  - Attendance to any Board of Directors Meeting; AND/OR
  - Attendance to any CCIM Institute Committee Meeting.

# **Executive Committee - Member at Large**

Candidates for the Executive Committee member-at-large positions must fulfill all of the Mandatory Requirements and three (3) of six (6) of the Variable Requirements at the time of their application.

#### Mandatory Requirements:

- Be a current voting member of the Board or elected to the Board prior to the time of the Executive Committee election with at least two (2) years of Board service remaining.
- Have served on the Board of Directors during four (4) of the past ten (10) years\*
- Have attended at least four (4) of the last six (6) CCIM Institute Fall and/or Spring Governance meetings
- Served on one (1) of the following key committees: Finance; Education; Member Services; Governance, Designation or Strategic Planning (or their predecessors), including service as a Presidential Liaison.

## Variable Requirements:

- Chaired an Institute committee, subcommittee, or presidential advisory group (PAG), including service as a Presidential Liaison.
- Chapter President and/or Regional Vice President

- Graduate of the JWL Leadership Development Academy
- Have served on four (4) or more CCIM Institute committees and/or subcommittees
- Course instructor of either Core or Ward courses
- Having served as an elected member of CCIM Tech Board during prior seven (7) years.

\*Service as the Regional Vice President and/or Presidential Liaison does qualify as part of the four (4) year service on the Board of Directors requirement.

\*Past Presidents qualify to serve on the Executive Committee as a result of previous election but must also fulfill the other mandatory requirements. A Past President may not apply until during the third year following their presidency.

\*After two consecutive two (2) year terms as a member-at-large on the Executive Committee, no person may be a candidate to the Executive Committee member at large position until two (2) years have passed from their second term.

#### Treasurer-Elect

The Treasurer-Elect position is open to all CCIMs who meet the following qualifications and are voting members in good standing:

- Demonstration of operational experience of multimillion-dollar budget demonstrating appropriate skills, responsibilities, capabilities and outcomes
- Interview with the Governance Committee
- A background check with full access to national databases including but limited to a financial credit check, etc.
- Familiarity with Generally Accepted Accounting Principles for accounting
- Member or past member of Finance Committee
- Knowledge of structure and staff of CCIM Institute

## First Vice President

The First Vice President position is open to all CCIMs who meet the following qualifications at time of application and are voting members in good standing:

Required Qualifications:

- Have been at least one (1) of the following: Chapter President and/or a graduate of the JWL Leadership Development Academy
- Have attended at least six (6) of the last eight (8) CCIM Institute business meetings

- Current member of the Board of Directors or no longer than two (2) years removed and having completed a minimum of four (4) full calendar years as a member of the Board of Directors within the past eight (8) years.
- Chaired a national committee **and** served on one (1) of the following key committees: Finance; Education, Member Services; Governance and Strategic Planning (or their predecessors)

## Highly Recommended Qualifications:

- Served as Finance Committee Chair
- Served as a Presidential Liaison
- Served on other professional REALTOR® organizations, local and national
- Other information such as, additional professional organizations and commercial real estate business activities
- Served as Regional Vice President and/or Regional First Vice President